



# ATMOSPHERE REALTY PRIVATE LIMITED

CIN NO: U70102MH2007PTC166974

1008, 10th Floor, Krushal Commercial Complex, G.M. Road Chembur (West), Mumbai - 400 089,  
Tel No. +91 42463999 Email: cs@atmosphere02.in

## Extract of the Consolidated Unaudited Financial Results for the quarter ended June 30, 2024

| Sr No | Particulars                                                                                                                                  | (Rupees in Lakhs)           |                             |                           |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------|---------------------------|
|       |                                                                                                                                              | Quarter ended June 30, 2024 | Quarter ended June 30, 2023 | Year ended March 31, 2024 |
|       |                                                                                                                                              | Unaudited                   | Unaudited                   | Audited                   |
| 1.    | Total Income from Operations (Net)                                                                                                           | 11,568.07                   | 14,438.77                   | 53,763.41                 |
| 2.    | Net Profit for the period (before exceptional items, share of (loss) from associates and tax)                                                | 1,916.47                    | 1,604.42                    | 9,130.50                  |
| 3.    | Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)                                                               | 1,917.41                    | 1,604.42                    | 9,129.99                  |
| 4.    | Net Profit for the period before tax (after Exceptional and/or Extraordinary items)                                                          | 1,917.41                    | 1,604.42                    | 9,129.99                  |
| 5.    | Net Profit for the period after tax (after Exceptional and/or Extraordinary items)                                                           | 1,437.13                    | 1,200.54                    | 6,762.03                  |
| 6.    | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 1,437.30                    | 1,200.31                    | 6,763.31                  |
| 7.    | Paid up Equity Share Capital (Face Value per shares Rs. 100/- each)                                                                          | 25.00                       | 25.00                       | 25.00                     |
| 8.    | Reserves (excluding Revaluation Reserve)                                                                                                     | 9,819.20                    | 7,318.91                    | 8,381.90                  |
| 9.    | Paid up Debt Capital (Secured Debenture)                                                                                                     | 2,500.00                    | 15,400.00                   | 2,500.00                  |
| 10.   | Basic and diluted earning / (loss) per share (Face value of Rs. 100/- each) (in Rupee)                                                       | 5,748.52                    | 4,802.16                    | 27,048.12                 |
| 11.   | Debtenture Redemption Reserve                                                                                                                | 250.00                      | 1,540.00                    | 250.00                    |

Key data relating to Standalone Unaudited financial results of the company as follows:-

| Sr No | Particulars                                                                    | Quarter ended June 30, 2024 | Quarter ended June 30, 2023 | Year ended March 31, 2024 |
|-------|--------------------------------------------------------------------------------|-----------------------------|-----------------------------|---------------------------|
|       |                                                                                | Unaudited                   | Unaudited                   | Audited                   |
| 1.    | Total revenue (including other income)                                         | 11,568.07                   | 14,438.77                   | 53,763.41                 |
|       | Profit before tax                                                              | 1,916.47                    | 1,604.42                    | 9,130.50                  |
|       | Profit after tax                                                               | 1,436.19                    | 1,200.54                    | 6,762.54                  |
| 2.    | Debt equity ratio                                                              | 1.06                        | 3.23                        | 1.46                      |
| 3.    | Debt service coverage ratio                                                    | 1.03                        | 0.37                        | 0.50                      |
| 4.    | Interest service coverage ratio                                                | 2.84                        | 2.78                        | 2.75                      |
| 5.    | Basic earnings and diluted earnings per share (not annualised for the quarter) | 5,744.76                    | 4,802.16                    | 27,050.16                 |
| 6.    | Net worth                                                                      | 9,843.77                    | 7,343.91                    | 8,407.41                  |

### Notes:

- The above results have been reviewed and approved by the Board of Directors at their Meeting held on August 05, 2024. Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.
- The above is an extract of the detailed financial results for the quarter ended June 30, 2024 as filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said financial results are available on the websites of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and also on the Company's website at [www.atmosphere02.co.in](http://www.atmosphere02.co.in).
- The Board of Directors, in their meeting held on January 30, 2024, have declared interim dividend of Rs. 18,000/- per equity shares for the financial year 2023-24.
- For the items referred in under Regulation 52 (4) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on [www.bseindia.com](http://www.bseindia.com).
- The redemption of debentures, if any in the ensuing financial year is at the option of debenture holder and hence in the opinion of the Company, the requirement of investment / deposit in accordance with the Companies (Share Capital and Debentures) Rules, 2014 is not applicable.

By order of the Board  
For Atmosphere Realty Private Limited

Place : Mumbai  
Date : August 05, 2024

Sd/-  
Navin Makhija  
Managing Director



## Extracts of Statement of Consolidated Financial Results for the quarter ended 30 June, 2024

| Particulars                                                                                                                                | Quarter ended 30 June, 2024 | Quarter ended 31 March, 2024 | Quarter ended 30 June, 2023 | Year ended 31 March, 2024 |
|--------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|------------------------------|-----------------------------|---------------------------|
|                                                                                                                                            | (Unaudited)                 | (Audited)                    | (Unaudited)                 | (Audited)                 |
| 1. Revenue from continuing operations                                                                                                      | 3,789                       | 3,475                        | 4,218                       | 15,421                    |
| 2. Profit from continuing operations before exceptional items, share of profit/(loss) of joint ventures and associate and tax              | 215                         | 156                          | 740                         | 1,623                     |
| 3. Profit/(loss) from continuing operations after exceptional items, before share of profit/(loss) of joint ventures and associate and tax | 215                         | (807)                        | 740                         | 762                       |
| 4. Profit/(loss) from continuing operations before tax                                                                                     | 269                         | (796)                        | 749                         | 830                       |
| 5. Profit/(loss) from continuing operations after tax                                                                                      | 175                         | (818)                        | 578                         | 449                       |
| 6. Profit/(loss) from discontinued operations after tax                                                                                    | 15                          | (23)                         | 9                           | (14)                      |
| 7. Profit/(loss) for the period (5 + 6)                                                                                                    | 190                         | (841)                        | 587                         | 435                       |
| 8. Total comprehensive income for the period                                                                                               | (178)                       | (144)                        | 1,507                       | 3,249                     |
| 9. Paid-up equity share capital (Face value: ₹ 10 per share)                                                                               | 255                         | 255                          | 255                         | 255                       |
| 10. Other equity and Non-controlling interests                                                                                             |                             |                              |                             | 22,859                    |
| 11. Earnings per share                                                                                                                     |                             |                              |                             |                           |
| - Basic and Diluted (for continuing operations) in ₹                                                                                       | 5.30*                       | (32.46)*                     | 20.53*                      | 11.07                     |
| - Basic and Diluted (for discontinued operations) in ₹                                                                                     | 0.59*                       | (0.90)*                      | 0.35*                       | (0.55)                    |
| - Basic and Diluted (for continuing and discontinued operations) in ₹                                                                      | 5.89*                       | (33.36)*                     | 20.88*                      | 10.52                     |

\* Not annualised

## Extracts of Statement of Standalone Audited Financial Results for the quarter ended 30 June, 2024

| Particulars                                                           | Quarter ended 30 June, 2024 | Quarter ended 31 March, 2024 | Quarter ended 30 June, 2023 | Year ended 31 March, 2024 |
|-----------------------------------------------------------------------|-----------------------------|------------------------------|-----------------------------|---------------------------|
|                                                                       | (Unaudited)                 | (Audited)                    | (Unaudited)                 | (Audited)                 |
| 1. Revenue from continuing operations                                 | 1,047                       | 1,090                        | 1,135                       | 4,384                     |
| 2. Profit from continuing operations before exceptional items and tax | 322                         | 197                          | 406                         | 914                       |
| 3. Profit from continuing operations before tax                       | 322                         | 197                          | 406                         | 1,016                     |
| 4. Profit from continuing operations after tax                        | 256                         | 217                          | 328                         | 896                       |
| 5. Profit from discontinued operations after tax                      | 15                          | -                            | -                           | -                         |
| 6. Profit for the period (4 + 5)                                      | 271                         | 217                          | 328                         | 896                       |
| 7. Total comprehensive income for the period                          | (120)                       | 724                          | 1,133                       | 3,179                     |
| 8. Paid-up equity share capital (Face value: ₹ 10 per share)          | 255                         | 255                          | 255                         | 255                       |
| 9. Other equity                                                       |                             |                              |                             | 18,470                    |
| 10. Earnings per share                                                |                             |                              |                             |                           |
| - Basic and Diluted (for continuing operations) in ₹                  | 10.05*                      | 8.51*                        | 12.88*                      | 35.17                     |
| - Basic and Diluted (for discontinued operations) in ₹                | 0.59*                       | -                            | -                           | -                         |
| - Basic and Diluted (for continuing and discontinued operations) in ₹ | 10.64*                      | 8.51*                        | 12.88*                      | 35.17                     |

### Notes:

- The above is an extract of the detailed format of the Unaudited Consolidated and Audited Standalone financial results for the quarter ended 30 June, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Consolidated and Audited Standalone financial results for the quarter ended 30 June, 2024 is available on the Stock Exchange websites ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and on the Company's website ([www.tatachemicals.com](http://www.tatachemicals.com)).
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 05 August, 2024.

For and on behalf of the Board of  
TATA CHEMICALS LIMITED

Place : Mumbai  
Date : 05 August, 2024

R. Mukundan  
Managing Director and CEO

## TATA CHEMICALS LIMITED

Regd. Office : Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001  
Tel: +91 22 66658282 Website: [www.tatachemicals.com](http://www.tatachemicals.com)  
CIN:- L24239MH1939PLC002893 Email: [investors@tatachemicals.com](mailto:investors@tatachemicals.com)



## BLS E-SERVICES LIMITED

(Formerly known as BLS E-Services Private Limited)

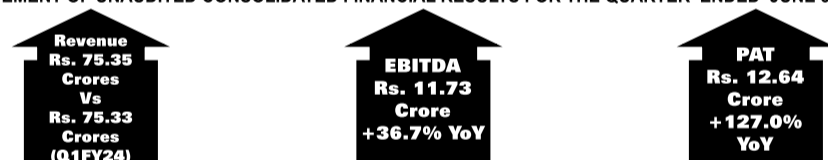
CIN: L74999DL2016PLC298207

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044  
Corp. Office: Plot no. 865, Udyog Vihar, Phase V, Gurugram, Haryana-122016, INDIA

Tel. No.: 011-45795002, Email: [cs@blseservices.com](mailto:cs@blseservices.com); Website: [www.blseservices.com](http://www.blseservices.com)

### STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Figures represent Q1 FY24-25



Figures above depict Q1FY25 on Q1FY24 comparison

### Management Discussion & Analysis of Results

- Revenue from operations stood at Rs. 75.35 Crores as compared to Rs. 75.33 Crores in Q1FY24
- EBITDA witnessed a growth of 36.7% YoY to Rs. 11.7 Crores in Q1FY25 as against Rs. 8.6 Crores in Q1FY24
- EBITDA Margin improved by 418 bps to 15.6% in Q1FY25 from 11.4% in Q1FY24, attributable to lower cost of services and other expenses.
- PAT was up by 127.0% to Rs. 12.64 Crores in Q1FY25 against Rs. 5.60 Crores in Q1FY24

### Consolidated financial results:-

| Particulars                                                                                                                         | (Amount in ₹ in Lakhs) |                          |               |                |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------|---------------|----------------|
|                                                                                                                                     | Quarter Ended          |                          | Year Ended    |                |
|                                                                                                                                     | June 30, 2024          | March 31, 2024           | June 30, 2023 | March 31, 2024 |
|                                                                                                                                     | Unaudited              | Audited (Refer Note - 7) | Unaudited     | Audited        |
| Total Income from Operations                                                                                                        | 7,535.03               | 7,364.89                 | 7,533.61      | 30,147.93      |
| Net Profit for the period (before tax & exceptional items)                                                                          | 1,734.14               | 1,442.04                 | 859.05        | 4,570.59       |
| Net Profit for the period (after tax & exceptional items)                                                                           | 1,263.64               | 1,091.12                 | 556.58        | 3,353.79       |
| Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] | 1,262.41               | 1,109.46                 | 557.59        | 3,337.98       |
| Paid-up equity share capital (Face Value Per Share Rs. 10/-)                                                                        | 9,085.65               | 9,085.65                 | 6,672.65      | 9,085.65       |
| Earning Per Share (of Rs. 10/- each) (not Annualised) (in Rupees)                                                                   |                        |                          |               |                |
| (a) Basic                                                                                                                           | 1.32                   | 1.46                     | 0.77          | 4.44           |
| (b) Diluted                                                                                                                         | 1.32                   | 1.46                     | 0.77          | 4.44           |

### Notes:

- Key Standalone financial information is as under :-

| Particulars                                                                                                                                | (Amount in ₹ in Lakhs) |                          |               |                |
|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------|---------------|----------------|
|                                                                                                                                            | Quarter Ended          |                          | Year Ended    |                |
|                                                                                                                                            | June 30, 2024          | March 31, 2024           | June 30, 2023 | March 31, 2024 |
|                                                                                                                                            | Unaudited              | Audited (Refer Note - 7) | Unaudited     | Audited        |
| Total Income from Operations                                                                                                               | 1168.17                | 1361.08                  | 771.58        | 3,966.74       |
| Net Profit/(Loss) for the period (before tax & exceptional items)                                                                          | 883.14                 | 800.61                   | (33.37)       | 1,051.99       |
| Net Profit/(Loss) for the period (after tax & exceptional items)                                                                           | 659.21                 | 603.59                   | (100.42)      | 725.28         |
| Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 657.35                 | 596.45                   | (100.42)      | 717.84         |
| Paid-up equity share capital (Face Value Per Share Rs. 10/-)                                                                               | 9,085.65               | 9,085.65                 | 6,672.65      | 9,085.65       |
| Earning Per Share (of Rs. 10/- each) (not Annualised) (in Rupees)                                                                          |                        |                          |               |                |
| (a) Basic                                                                                                                                  | 0.73                   | 0.85                     | (0.15)        | 1.03           |
| (b) Diluted                                                                                                                                | 0.73                   | 0.85                     | (0.15)        | 1.03           |

- The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on August 05, 2024. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion.
- These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).
- During the quarter ended June 30, 2024, the Company has entered into a definitive share purchase agreement w.r.t. to invest and acquire 55% equity shares of Aadifidelis Solutions Private Ltd. and its Affiliates.
- The equity shares of the Company got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024.
- The Company has received an amount of Rs 309,29,29/- lakhs being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to Fresh issue are proposed to be utilized and the utilization thereof are summarized as below:

| Object(S)                                                                                                        | (Amount in ₹ in Lakhs)             |                                    |                                             |
|------------------------------------------------------------------------------------------------------------------|------------------------------------|------------------------------------|---------------------------------------------|
|                                                                                                                  | Amount as per final offer document | Amount utilised upto June 30, 2024 | Total unutilised amount up to June 30, 2024 |
| Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms | 9,758.71                           | 28.32                              | 9,730.39                                    |
| Funding initiatives for organic growth by setting up of BLS Stores                                               | 7,478.30                           | -                                  | 7,478.30                                    |
| Achieving inorganic growth through acquisitions                                                                  | 2,871.00                           | -                                  | 2,871.00                                    |
| General Corporate Purpose                                                                                        | 7,666.49                           | -                                  | 7,666.49                                    |
| <b>Total</b>                                                                                                     | <b>27,774.50</b>                   | <b>28.32</b>                       | <b>27,746.18</b>                            |

- IPO proceeds which were un-utilized as at June 30, 2024 were temporarily invested in term deposit amounting to Rs 27,595,00/- lakhs with scheduled bank and the balance amount lying in the Public Issue & Monitoring account.
- The Company has engaged in the business of "Digital Services" includes E-Governance, Business Correspondent and allied services and hence has only reportable operating segment as per Ind AS 108 - Operating Segments.
- The figures for the quarter ended March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year ended 31 March 2024 and unaudited year to date figures up to third quarter of the respective previous financial year, which were subject to limited review by the statutory auditor of the Group.
- The results for the quarter and year ended March 31, 2024 are available on the Company's website at [www.blseindia.com](http://www.blseindia.com) and also on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), where the shares of the Company are listed.
- Figures for the previous periods / year have been regrouped / reclassified wherever necessary to make them comparable.

Place : New Delhi  
Date : August 5, 2024

BLS E-Services Limited  
(Formerly known as BLS E-Services Private Limited)  
sd/-  
Shikhar Aggarwal  
Chairman  
DIN 06975729

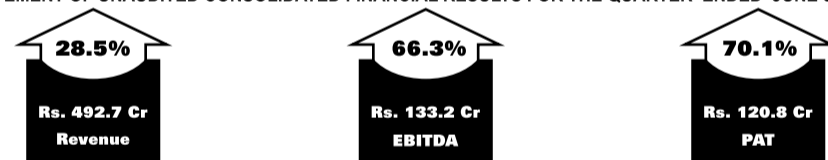


## BLS INTERNATIONAL SERVICES LIMITED

CIN: L51909DL1983PLC016907

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044  
Tel. No.: 011-45795002 Fax: 011-23755264 Email: [compliance@blsinternational.net](mailto:compliance@blsinternational.net), Website: [www.blsinternational.com](http://www.blsinternational.com)

### STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024



Figures above depict year on year comparison

### MANAGEMENT DISCUSSION & ANALYSIS OF RESULTS

- BLS International Services Limited reported a remarkable start to the Financial Year 2025. The company's revenue from operations grew by 28.5% YoY to Rs. 492.7 Crores in Q1FY25
- EBITDA of the company surged to Rs. 133.2 Crores during the quarter from Rs. 80.1 Crores in Q1FY24, registering a growth of 66.3% YoY. EBITDA margin expanded by 615 bps to 27.0% in Q1FY25 from 20.9% in Q1FY24.
- Management continues to focus on improving profitability and cash generation as key business performance metrics, the Company continues to be a debt-free company with cash on books at Rs. 1,290 Crores.
- Given the asset-light nature of the business, the Company has been able to generate significant returns for its shareholders: ROCE at 32% & ROE at 29% (based on Q1FY25 annualized financials).

### Consolidated financial results:-

| Particulars                                                                                                                         | (Rs. in Crores) |                |               |                |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------------|---------------|----------------|
|                                                                                                                                     | Quarter Ended   |                | Year Ended    |                |
|                                                                                                                                     | June 30, 2024   | March 31, 2024 | June 30, 2023 | March 31, 2024 |
|                                                                                                                                     | Unaudited       | Audited        | Unaudited     | Audited        |
| Total Income from Operations                                                                                                        | 492.67          | 447.71         | 383.49        | 1,676.81       |
| Net Profit for the period (before tax & exceptional items)                                                                          | 134.71          | 93.46          | 80.44         | 352.07         |
| Net Profit for the period (after tax & exceptional items)                                                                           | 120.78          | 85.45          | 70.99         | 325.62         |
| Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] | 119.78          | 83.97          | 72.05         | 336.34         |
| Paid Up Equity Share Capital (Face Value Re. 1/- each)                                                                              | 41.17           | 41.17          | 41.08         | 41.17          |
| Earning per Share (EPS)(not Annualised)                                                                                             |                 |                |               |                |
| (a) Basic EPS - Rs.                                                                                                                 | 2.77            | 1.96           | 1.68          | 7.60           |
| (b) Diluted EPS - Rs.                                                                                                               | 2.77            | 1.96           | 1.68          | 7.60           |

### Notes:

- Key Standalone financial information is as under :-

| Particulars                                                                                                                         | (Rs. in Crores) |                |               |                |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------------|---------------|----------------|
|                                                                                                                                     | Quarter Ended   |                | Year Ended    |                |
|                                                                                                                                     | June 30, 2024   | March 31, 2024 | June 30, 2023 | March 31, 2024 |
|                                                                                                                                     | Unaudited       | Audited        | Unaudited     | Audited        |
| Total Income from Operations                                                                                                        | 37.69           | 40.21          | 27.53         | 118.64         |
| Net Profit for the period (before tax & exceptional items)                                                                          | 1.96            | 17.72          | 2.96          | 40.21          |
| Net Profit for the period (after tax & exceptional items)                                                                           | 1.45            | 15.02          | 2.15          | 37.01          |
| Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] | 1.44            | 14.75          | 2.22          | 36.96          |

- The above Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 5, 2024. These results have been subjected to limited review as required under SEBI (Listing Obligations and Disclosure Requirements), 2015 by the statutory auditors who have expressed an unmodified conclusion and the related report is being submitted to the concerned stock exchanges.
- The Group has acquired 100% stake in iData Danışmanlık ve Hizmet Diş Ticaret Anonim Şirketi and its wholly owned subsidiaries ("iDATA"), through BLS International FZE (Wholly owned subsidiary of Holding Company) and BLS International Holding Anonim Şirketi (Wholly owned subsidiary of BLS International FZE) on July 9, 2024.
- BLS E-Services Limited (subsidiary of Holding Company) has entered into a definitive Share Purchase Agreement to invest and acquire 55% stake in Aadifidelis Solutions Private Limited and its Affiliates (ASPL).
- The equity shares of the BLS E-Services Limited ("subsidiary company") got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024. The Subsidiary Company has received an amount of Rs 309,29,29/- Crores being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to fresh issue are proposed to be utilized and the utilization thereof are summarized as below: